

# Scottish Rite Charitable Foundation

Helping Solve the Puzzles of the Mind



Attn: .....  
Name of Your Broker (First, Last)

**Please accept this form as authorization to transfer:**

.....  
Number/Amount

Shares of .....  
Name of Shares/Company

Currently held by .....  
Your Brokerage Firm

From account .....  
Your Account Number

This donation of shares will be transferred through the  
Scottish Rite Charitable Foundation's brokerage firm:

Broker: RBC Dominion Securities Inc.  
Contact name: Richard te Boekhorst  
RBC Dominion Securities Inc.  
100 King Street West,  
15<sup>th</sup> Floor, Suite 1500  
Hamilton, ON N6A 5R8  
Telephone: 905-546-5816  
Fax: 905-546-5300  
E-mail: richard.teboekhorst@rbc.com

.....  
Name of Donor (first, last)

.....  
Mailing address

.....  
City & Province Postal Code

.....  
Telephone Email address

**Donor Authorization:**

.....  
Donor Signature Date

**How to make a gift**

- Contact Scottish Rite Charitable Foundation to advise us that you wish to make a gift of securities and complete this Share Transfer Authorization form.
- If you work with an investment advisor, inform them of your plans to make a gift of securities. They will help you complete this form.
- If you self-manage your investments, the Foundation is available to help you complete this form and guide you through the transfer process.
- The Delivering Institution must initiate the transfer.
- Once form is completed, fax one copy to Attn: Richard te Boekhorst at RBC Dominion Securities Inc. at 905-546-5300.
- Fax another copy to Attn: Ken Rutherford at Scottish Rite Charitable Foundation at 905-522-3716.
- A donation receipt will be issued to you for the closing price of the securities on the day that they are received by the Scottish Rite Charitable Foundation's brokerage firm.